



S=224 444

No. Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C., 1985 c. C-36, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF CANADIAN
DEHUA INTERNATIONAL MINES GROUP INC.

PETITIONER

NOTICE OF HEARING

TO: the Service List

TAKE NOTICE that the petition of the petitioner dated May 31, 2022 will be heard at the
courthouse at 800 Smithe Street, Vancouver, BC V6Z 2E1 on June 3, 2022 at 10:00 A.M..

1. Date of hearing

[X] The parties have agreed as to the date of the hearing of the petition.

2. Duration of hearing

[X] It has been agreed by the parties that the hearing will take 1 day.

3. Jurisdiction

[X] This matter is not within the jurisdiction of a master. The Honourable Justice
Walker has agreed to hear this matter.

May 31, 2022
Dated

Signature of [X] lawyer for petitioner
DLA Piper (Canada) LLP (Colin D. Brousson)

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Service List

(Last Updated: May 31, 2022)

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| <p>DLA Piper (Canada) LLP Suite 2800, Park Place 666 Burrard St. V6C 2Z7 Vancouver, BC</p> <p>Attention: Colin D. Brousson and Jeffrey D. Bradshaw</p> <p>Email: colin.brousson@dlapiper.com jeffrey.bradshaw@dlapiper.com dannis.yang@dlapiper.com</p> <p>Telephone: 604.643.6400 604.643.2941</p> <p><i>Counsel for the Petitioner</i></p> | <p>FTI Consulting Canada Inc. Suite 1450, P.O. Box 10089 701 West Georgia St. Vancouver, BC V7Y 1B6</p> <p>Attention: Craig Munro and Hailey Liu</p> <p>Email: Craig.Munro@fticonsulting.com Hailey.Liu@fticonsulting.com</p> <p>Telephone: 604.757.6108 403.454.6040</p> <p><i>Monitor</i></p> |
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| <p>Lawson Lundell LLP Suite 1600 Cathedral Place 925 W Georgia St. Vancouver, BC V6C 3L2</p> <p>Attention: William L. Roberts and Alexis Teasdale</p> <p>Email: wroberts@lawsonlundell.com ateasdale@lawsonlundell.com</p> <p>Telephone: 604.631.9163 403.218.7564</p> <p><i>Counsel for Accurate Court Bailiff Services Ltd.</i></p> | <p>Dentons 250 Howe St. 20th Floor Vancouver, BC V6C 3R8</p> <p>Attention: Jordan Schultz and Eamonn Watson</p> <p>Email: jordan.schultz@dentons.com eamonn.watson@dentons.com</p> <p>Telephone: 604.691.6452 604.629.4997</p> <p><i>Counsel for Shougang International Trade & Engineer Corporation</i></p> |
| <p>Harper Grey LLP 650 W Georgia St #3200 Vancouver, BC V6B 4P7</p> <p>Attention: Erin Hatch</p> <p>Email: ehatch@harpergrey.com</p> <p>Telephone: 604.895.2818</p> <p><i>Counsel for Canada Zhonghe Investment Ltd.</i></p> | <p>Kailuan Dehua Mines Co., Ltd. Registered & Records Office 1500 Royal Centre 1055 West Georgia Street, P.O. Box 11117 Vancouver, BC V6E 4N7</p> |

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JDB/day